

# Certified Products Database (CPD) User Guide for Simulators

This document provides basic instructions and screen shots showing how a simulator can interact with the CPD for user management, CPLR submissions, and other functions.

# Account Creation and Logging In

You can access the CPD at <u>http://www.aerccpd.org</u>.

- Once you become an Accepted Simulator (documented by an Acceptance Agreement), the AERC Program Administrator will add your email address into the CPD as a user under your associated ACE.
- 2. You will receive an automated email from <u>info@aercnet.org</u> with a link to create your user account. Your username will be your email address.
- 3. Within 5 days of receiving the automated email, click on the link and follow the instructions to reset your password.
  - a. After 5 days, the link will expire and you must contact the Program Administrator to get a new registration link.
- 4. Create a password
- 5. To log into your account, go to <a href="http://www.aerccpd.org">http://www.aerccpd.org</a>, click on "Simulator," and enter your username and password on the following page.

## Password Reset

- 1. If you forget your password, contact the AERC Program Administrator, who will then reset your password.
- 2. You will receive an automated email from <u>info@aercnet.org</u> with a link to reset your password.
- 3. Within 5 days of receiving the automated email, click on the link and follow the instructions to reset your password.
  - a. After 5 days, the link will expire and you must contact the Program Administrator again.

## **FAQ** Section

The FAQ section provides reference information about key elements of the CPD such as performance property fields and their accepted values as well as relationships between elements of the CPD. To access the FAQ, log in and click on



FAQ - Frequently asked questions about uploading simulation data

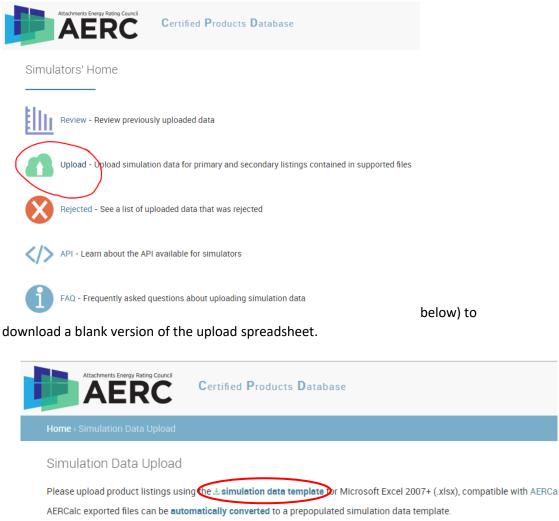


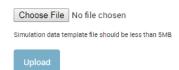
## Submitting Products

1. After following AERC simulation procedures and generating the AERCalc export, you must prepare the CPD Upload Spreadsheet. You can use one of two methods:

#### a. Manual translation method

- i. Log into the CPD and click "Upload"
- ii. From the Upload page, click on "simulation data template" (in the red oval







- iii. You can manually copy and paste data from the AERCalc export to the upload spreadsheet
- b. Automatic conversion method (recommended)
  - i. Log into the CPD and click "Upload" (as above)
  - ii. From the Upload page, click on "automatically converted" and it will navigate to a new page on the site

Attachments Energy Rating Council	Certified Products Database
Home > Simulation Data Upload	
Simulation Data Upload	
	g the <b>simulation data template</b> for Microsoft Excel 2007+ (.xlsx), compatible with AERCa
Choose File No file chosen Simulation data template file should be less than t Upload	SMB

 iii. On the new page, you can upload the AERCalc export file and it will prepopulate the data from that file into the upload spreadsheet. Click on "Choose File," select the correct AERCalc export file, and then click "Convert." Note: you may only convert an AERCalc export file that has the same



#### manufacturer in Column V.



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Home > Simulation Data Upload > Prepopulate Template

Prepopulate Template

Please upload an AERCalc version 1.2.5+ exported CSV file to convert it into a prepopulated simulation data template.



 iv. If the upload is unsuccessful. You will receive an error message. If it is successful, you will see the page below and may download a prepopulated version of the CPD Upload Spreadsheet by clicking on "Prepopulated Simulation Data Template"

Attachments Energy Rating Council AERCC Certified Products Database
Home > Simulation Data Upload > Prepopulate Template
Prepopulate Template
Please upload an AERCalc version 1.2.5+ exported CSV file to convert it into a prepopulated simulation data template.
Prepopulated Simulation Data Template
Choose File No file chosen
AERCalc CSV file should be less than 5MB
Convert

 Manually enter the remaining information to complete the CPD Upload Spreadsheet. Once you are ready to upload the file, log in and click "Upload" Select "Choose File" on the File Upload page, select your completed CPD Upload Spreadsheet,



#### and click "Upload."

Attachments Energy Rating Council	Certified Products Database								
Home > Simulation Data Upload									
Simulation Data Upload									
Please upload product listings using	Please upload product listings using the ± simulation data template for Microsoft Excel 2007+ (.xlsx), compatible with AERCa								
AERCalc exported files can be autor	matically converted to a prepopulated simulation data template.								



- 3. The Batch File Review page may display errors from the file you uploaded or request additional clarification. Follow the instructions on the page to correct any errors, then click "Confirm." In some cases you may have to edit the CPD Upload Spreadsheet file and try to upload it again.
- 4. Select which manufacturer and which of their locations are authorized to manufacture the product line by clicking in the check box and then click "Confirm."

Attochments Energy Rating Council Certified Products Database
Home > Upload > List of Possible Authorized Locations
List of Possible Authorized Locations
Select the locations authorized to manufacture product line Quality Venetian Blinds for primary manufacturer Hunter Douglas as part of batch #66.
Hunter Douglas Broomfield for Hunter Douglas.
Street: 1 Duette Way
City: Broomfield
State: CO
Postal code: 80020
Country: USA
Hunter Douglas Head Office for Hunter Douglas.
Street: 1 Blue Hill Plaza
City: Pearl River
State: NY
Postal code: 10965
Country: USA
Confirm Start Again
a The manufacturer (primary or secondary) must exist in the system prior to upload T

a. The manufacturer (primary or secondary) must exist in the system prior to upload. Their status may be "pending" or "active", but not "suspended" or "terminated." If there in an issue, please delay your upload and contact the Program Administrator.



5. Review the uploaded data on the Batch of Data Review page to confirm all products and ratings are correct before clicking "Submit." If there are any issues, click "Delete" and go back to the Upload page to start over.

Attachments Energy Rating Course AERC		ducts Databas	se												) Welcome d	ango_simulator. ) i
Home > Upload > Batch of Data	Review															
Batch of Data Review																
Subm ( ) elete																
Batch #:	66															
CPLR #:	_1.66 ++CPLR is incomplete until product line is certified															
Export:	di															
Status:	Draft															
Notes:	Rating set for group leader L176 ha		ided: Closed Visual Transm	nittance (VT) was original	ily 0.007274, Closed	U-Factor was originally 0.	40299752, Closed 5	iolar Heat Gain Coeff	icient (SHGC)	was originally 0.251287, AEP H	Seating was originally -13.45572	308, AEP Cooling was originally 3	17.72914915, Close	ed Air Leakage (AL) waa or	iginally 1.99999937, Solar Tranami	ftance (ST) was
	Rating set for group leader L177 ha	ad the following values round	ided: Closed Visual Transm	nittance (VT) was original	ity 0.000415, Closed	U-Factor was originally 0.	402971204, Closed	Solar Heat Gain Coef	ficient (240	C) was originally 0.479192, AEP	Heating was originally 5.191471	522, AEP Cooling was originally	15.10544429, Close	ed Air Leskage (AL) was or	riginally 1.99999937, Solar Transm	tiance (ST) was
	originally 0.001243, Back Emissivi	ty was originally 0.9														
Uploaded via:	• excludes authorized is	ocations														
Uploaded at:	2018-01-09 16:1	7:29 UTC														
Uploaded by:	django_simulator															
Primary Manufacturer:	Hunter Douglas															
Product Line:	Quality Venetian I	Blinds														
GROUP LEADER																
PRIMARY GROUP ID	PRIMARY PRODUCT ID		PROD Venetian Blinds Alu		te.	MODEL # QVB-A-1	COLOR Off White			This product is a high	DESCRIPTION	netian Blind with 1 incl	h slats		TYPE Horizontal Blinds	POSITION Interior
GROUP RATINGS																
0.10 0.01	U-FACTOR OPEN U	0.40	SHGC OPEN S	SHGC CLOSED 0.26	-13.46	AEP COOLING 37.73	AL OPEN 0.10	AL CLOSED	ST 0.01	EMISSIVITY FRONT 0.84	EMISSIVITY BACK 0.90	BASELINE WINDOW BW-B	CGDB ID 2004	CGDB VERSION	AERCALC VERSION 1.2.5	

- a. You may download an export of the final data submitted on this page by clicking the icon next to Export.
- 6. Complete the CPLR submission by following the guidance in the CPLR Submission Checklist.

## **Reviewing Previous Product Submissions**



- 1. Log in and click on
- The following page shows all batches of data you have previously uploaded or submitted. Incomplete submissions are labeled as "Draft," files that were submitted but not yet reviewed will be labeled as "Submitted," and files that have been approved by the Program Administrator



#### are labeled as "Approved."



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### Active Data Batches

These are all active batches of data for Django-Test. For everything else, see rejected batches of data.

Batch #66 - Draft - Created 2018-01-09T16:17:29.290Z for OEM Hunter Douglas for product line Quality Venetian Blinds

Batch #65 - Draft - Created 2018-01-09T15:15:03.351Z for OEM Hunter Douglas for product line Quality Venetian Blinds

Batch #64 - Approved - Created 2018-01-04T11:06:10.875Z for OEM Hunter Douglas for product line First Set

- a. You can click on the  $\overset{}{\sim}$  icon to the left of the submission line to review the submission.
- 3. If the submission you are looking for does not show up on the Review page, navigate back to the Simulator home page and click on



Rejected - See a list of uploaded data that was rejected

- 4. Any rejected submission will show up on the "Rejected Data Batches" page.
  - a. You can click on the  $\stackrel{\checkmark}{\sim}$  icon to the left of the submission line to review the submission.

## API

The AERC CPD has an API that simulators can use to interact with the CPD if they want to use another method besides the web interface provided. To review the API documentation, log in and click on



API - Learn about the API available for simulators